



MICHIGAN STRATEGIC FUND

MEMORANDUM

DATE: December 20, 2019

TO: The Honorable Jim Stamas, Chair
Senate Appropriations Committee

The Honorable Shane Hernandez, Chair
House Appropriations Committee

FROM: Jeff Mason, President
Michigan Strategic Fund

SUBJECT: FY19 Michigan Strategic Fund Out-of-State Travel Expense Report

Section 217 of Public Act 431 of 1984, the Management and Budget Act, and Section 207 of the General Government Budget, Public Act 56 of 2019, require the Michigan Strategic Fund to prepare a report on all travel by classified and unclassified employees outside the state in the immediately preceding fiscal year that was funded in whole or in part with funds appropriated in the agency's budget. Pursuant to this requirement, attached is the fiscal year 2019 report.

If you have questions, please feel free to contact our Office of Government Relations at (517) 335-1847.

cc: Members, Senate Appropriations Committee
Members, House Appropriations Committee
Chris Kolb, State Budget Director
Chris Harkins, Director, Senate Fiscal Agency
Mary Ann Cleary, Director, House Fiscal Agency

Start	End	Traveler	Destination	Description	GF/GP	Restricted	Federal	Other	Total Amount
11/1/2018	11/3/2018	ADAM J WHEATER	BALTIMORE, MD	2019 NASAA Conference	\$0	\$242.59	\$0	\$0	\$242.59
9/4/2019	9/7/2019	ADAM J WHEATER	MINNEAPOLIS, MN	2019 Arts Midwest Conference	\$0	\$1,044.23	\$0	\$0	\$1,044.23
11/01/2018	11/3/2018	ALISON M WATSON	BALTIMORE, MD	NASAA Assembly	\$0	\$242.61	\$0	\$0	\$242.61
7/31/2019	8/2/2019	ALISON M WATSON	WASHINGTON, DC	Meet with NASAA and NEA	\$0	\$57.48	\$0	\$0	\$57.48
9/18/2019	9/20/2019	ALISON M WATSON	PROVIDENCE, RI	NASAA Leadership Conference	\$0	\$403.85	\$0	\$0	\$403.85
9/19/2018	9/21/2018	AMANDA BRIGHT MCCLANAHAN	NEW YORK CITY, NY	Financial Leadership Conference	\$0	\$712.81	\$0	\$0	\$712.81
5/2/2019	5/3/2019	AMANDA R MUNSON	CHICAGO, IL	Pure Michigan Event	\$0	\$47.62	\$0	\$0	\$47.62
7/7/2019	7/12/2019	AMY L PARKER	LAS VEGAS, NV	Cvent Connect Annual Conference and Training	\$0	\$2,967.96	\$0	\$0	\$2,967.96
9/9/2019	9/13/2019	AMY L PARKER	LAS VEGAS, NV	IMEX America Event	\$0	\$1,944.23	\$0	\$0	\$1,944.23
9/4/2019	9/7/2019	ASHLEY J MINARIK	MINNEAPOLIS, MN	Professional Development	\$0	\$1,183.38	\$0	\$0	\$1,183.38
5/2/2019	5/3/2019	BONNIE L FINK	CHICAGO, IL	Pure Michigan Event	\$0	\$36.58	\$0	\$0	\$36.58
9/5/2018	9/8/2018	CHAD D BADGERO	INDIANAPOLIS, IN	Arts Midwest Conference	\$0	\$436.32	\$0	\$0	\$436.32
10/30/2018	11/3/2018	CHAD D BADGERO	BALTIMORE, MD	NASAA Assembly	\$0	\$360.04	\$0	\$0	\$360.04
9/10/2018	9/11/2018	CHRISTINE M ROEDER	OMAHA, NE	Midwest Japan/US Conference	\$0	\$104.17	\$0	\$0	\$104.17
1/8/2019	1/10/2019	CHRISTINE M ROEDER	LAS VEGAS, NV	CES	\$0	\$501.24	\$0	\$0	\$501.24
10/16/2018	10/20/2018	DANA L KOLLEWEHR	CHATTANOOGA, TN	Training	\$0	\$583.14	\$0	\$0	\$583.14
11/1/2018	11/2/2018	DANA L KOLLEWEHR	WASHINGTON, DC	Training	\$0	\$645.16	\$0	\$0	\$645.16
3/23/2019	3/28/2019	DANA L KOLLEWEHR	SEATTLE, WA	Attend National Conference	\$0	\$1,999.11	\$0	\$0	\$1,999.11
3/17/2019	3/22/2019	HANNAH M RETHAMEL	MINNEAPOLIS, MN	NDC Training	\$0	\$1,606.94	\$0	\$0	\$1,606.94
6/16/2019	6/19/2019	JACLYN E LILLIS-WARWICK	SAINT PAUL, MN	Professional Development	\$0	\$1,020.90	\$0	\$0	\$1,020.90
9/4/2019	9/7/2019	JACLYN E LILLIS-WARWICK	MINNEAPOLIS, MN	Professional Development	\$0	\$1,020.16	\$0	\$0	\$1,020.16
1/27/2019	2/2/2019	JASON E RUOFF	DALLAS, TX	Attend Cloud IT Technical Training Class	\$0	\$711.17	\$0	\$0	\$711.17
8/25/2019	8/30/2019	JASON E RUOFF	SAN FRANCISCO, CA	Technical IT Conference	\$0	\$2,869.68	\$0	\$0	\$2,869.68
11/1/2018	11/04/2018	JEFFREY D GARRETT	BALTIMORE, MD	NASAA Assembly	\$0	\$565.05	\$0	\$0	\$565.05
6/15/2019	6/19/2019	JEFFREY D GARRETT	SAINT PAUL, MN	Chair Comm Development Network Conference	\$0	\$741.00	\$0	\$0	\$741.00
8/3/2019	8/7/2019	JEFFREY D GARRETT	DENVER, CO	Conference Professional Development	\$0	\$1,365.53	\$0	\$0	\$1,365.53
9/4/2019	9/7/2019	JEFFREY D GARRETT	MINNEAPOLIS, MN	Professional Development	\$0	\$1,116.58	\$0	\$0	\$1,116.58
2/25/2019	3/1/2019	JENNIFER A WOOD	BALTIMORE, MD	CEcD Training	\$0	\$756.41	\$0	\$0	\$756.41
6/3/2019	6/5/2019	JENNIFER A WOOD	CHARLOTTE, NC	Conference	\$0	\$708.35	\$0	\$0	\$708.35
8/13/2019	8/17/2019	JENNIFER A WOOD	DENVER, CO	Training	\$0	\$1,825.06	\$0	\$0	\$1,825.06
10/2/2018	10/5/2018	KATHERINE J KLECKNER	SAN JOSE, CA	Business Attraction	\$0	\$1,840.35	\$0	\$0	\$1,840.35
1/6/2019	1/11/2019	KATHERINE J KLECKNER	LAS VEGAS, NV	Business Attraction	\$0	\$729.42	\$0	\$0	\$729.42
2/21/2019	2/23/2019	KATHERINE J KLECKNER	ATLANTA, GA	Business Attraction	\$0	\$471.00	\$0	\$0	\$471.00
3/4/2019	3/7/2019	KATHERINE J KLECKNER	PALO ALTO, CA	Business Attraction	\$0	\$2,416.02	\$0	\$0	\$2,416.02
3/10/2019	3/13/2019	KATHERINE J KLECKNER	AUSTIN, TX	Business Attraction	\$0	\$1,478.27	\$0	\$0	\$1,478.27
5/9/2019	5/11/2019	KATHERINE J KLECKNER	DALLAS, TX	Site Consultant Event	\$0	\$581.10	\$0	\$0	\$581.10
6/9/2019	6/12/2019	KATHERINE J KLECKNER	WASHINGTON, DC	Business Attraction	\$0	\$1,570.05	\$0	\$0	\$1,570.05
6/25/2019	6/28/2019	KATHERINE J KLECKNER	SAN JOSE, CA	Business Attraction	\$0	\$1,633.58	\$0	\$0	\$1,633.58
7/9/2019	7/11/2019	KATHERINE J KLECKNER	SAN JOSE, CA	Business Attraction	\$0	\$1,959.85	\$0	\$0	\$1,959.85
11/11/2018	11/14/2018	LAURA K KRIZOV	SAN FRANCISCO, CA	Fall Meeting	\$0	\$1,112.25	\$0	\$0	\$1,112.25
3/23/2019	3/28/2019	LEIGH YOUNG	SEATTLE, WA	Main Street Now Conference	\$0	\$2,267.79	\$0	\$0	\$2,267.79
10/14/2018	10/19/2018	LORI A MULLINS	ARLINGTON, VA	Economic Development Finance Training	\$0	\$1,799.84	\$0	\$0	\$1,799.84
5/20/2019	5/22/2019	LORI A MULLINS	NEWARK, NJ	Forbes Opportunity Zone Summit	\$0	\$757.54	\$0	\$0	\$757.54
8/25/2019	8/29/2019	MICHAEL J LOTHSCUTZ	SAN FRANCISCO, CA	VMWorld 2019 Annual Conference	\$0	\$2,497.25	\$0	\$0	\$2,497.25
5/1/2019	5/6/2019	PAUL HOWLAND	CHICAGO, IL	Pure Michigan Event	\$0	\$33.76	\$0	\$0	\$33.76
5/14/2019	5/21/2019	PAUL HOWLAND	CHICAGO, IL	Pure Michigan Event	\$0	\$18.00	\$0	\$0	\$18.00
10/22/2018	10/24/2018	PAUL KREPPS	OTTAWA, ON	Global Business Development	\$0	\$2,806.06	\$0	\$0	\$2,806.06
11/8/2018	11/9/2018	PAUL KREPPS	WINDSOR, ON	Global Business Development	\$0	\$325.60	\$0	\$0	\$325.60

Start	End	Traveler	Destination	Description	GF/GP	Restricted	Federal	Other	Total Amount
12/9/2018	12/12/2018	PAUL KREPPS	TORONTO, ON	International Business Attraction	\$0	\$1,912.79	\$0	\$0	\$1,912.79
2/13/2019	2/23/2019	PAUL KREPPS	TORONTO, ON	Global Business Development	\$0	\$7,638.79	\$0	\$0	\$7,638.79
4/21/2019	4/23/2019	PAUL KREPPS	ARLINGTON, VA	Global Business Attraction	\$0	\$1,165.15	\$0	\$0	\$1,165.15
5/20/2019	5/22/2019	PAUL KREPPS	NEW YORK CITY, NY	Global Business Attraction	\$0	\$944.17	\$0	\$0	\$944.17
6/9/2019	6/13/2019	PAUL KREPPS	WASHINGTON, DC	Global Business Attraction	\$0	\$2,023.82	\$0	\$0	\$2,023.82
9/5/2019	9/7/2019	PAUL KREPPS	CZECH REPUBLIC	Global Business Attraction	\$0	\$1,366.22	\$0	\$0	\$1,366.22
11/14/2018	11/15/2018	ROBIN PEEBLES	DES MOINES, IA	Meeting With Magazine Publisher	\$0	\$585.21	\$0	\$0	\$585.21
5/1/2019	5/2/2019	ROBIN PEEBLES	NEW YORK CITY, NY	Publisher Trade Show	\$0	\$500.00	\$0	\$0	\$500.00
8/5/2019	8/14/2019	ROBIN PEEBLES	DES MOINES, IA	Meeting With Magazine Publisher	\$0	\$652.09	\$0	\$0	\$652.09
3/14/2019	3/24/2019	SELAM GHIRMAI	AUSTIN, TX	Network and engage with creative industry developments	\$0	\$2,805.78	\$0	\$0	\$2,805.78
12/2/2018	12/5/2018	STACY J BOWERMAN	MIAMI BEACH, FL	Consultants Conference	\$0	\$1,135.57	\$0	\$0	\$1,135.57
6/8/2019	6/11/2019	SUSAN K DEVRIES	SALT LAKE CITY, UT	IEDC Economic Futures Forum	\$0	\$1,226.63	\$0	\$0	\$1,226.63
3/23/2019	3/31/2019	SUZANNE C PERREAULT	SEATTLE, WA	National Main Street Conference - Seattle	\$0	\$1,897.17	\$0	\$0	\$1,897.17
11/28/2018	11/30/2018	WILLIAM D KRATZ	GREENVILLE, SC	Intelligence Gathering	\$0	\$849.81	\$0	\$0	\$849.81
9/14/2018	9/22/2018	WILLIAM J CHAFFEE	PHILADELPHIA, PA	Windows 10 Certification	\$0	\$1,446.49	\$0	\$0	\$1,446.49
				Total:					\$78,266.77

*Total in-state travel FY 19: \$334,064.66