



MICHIGAN STRATEGIC FUND

MEMORANDUM

DATE: December 27, 2018

TO: The Honorable David Hildenbrand, Chair
Senate Committee on Appropriations

The Honorable Laura Cox, Chair
House Committee on Appropriations

FROM: Jeff Mason
President and CEO

SUBJECT: FY18 MSF Out-of-State Travel Expense Report

Section 217 of Public Act 431 of 1984, the Management and Budget Act, and Section 207 of the Omnibus budget, Public Act 207 of 2018, require the Michigan Strategic Fund to prepare a report on all travel by classified and unclassified employees outside the state in the immediately preceding fiscal year that was funded in whole or in part with funds appropriated in the agency's budget.

Please note that the data for the category of 1099 reportable out of state lodging is missing from the Business Intelligence report due to SIGMA errors. Once this problem is corrected, we will provide a revised report.

Pursuant to this requirement, attached is the fiscal year 2018 report.

If you have questions, please feel free to contact our Office of Government Relations at (517) 335-1847.

cc: House and Senate Appropriations Committees
John Walsh, State Budget Director
Ellen Jeffries, Director, Senate Fiscal Agency
Mary Ann Cleary, Director, House Fiscal Agency

Lastname	Firstname	Start	End	Destination	Trip Name	GF/GP	Restricted	Federal	Other	Total Amount
GHIRMAIS	SELAM	10/8/2017	10/11/2017	NEW YORK CITY, NY	Film Conference Attendance & Representation	0.00	561.60	0.00	0.00	561.60
TISCHLER	JAMES	10/10/2017	10/14/2017	WASHINGTON, DC	Annual Forum & Business Meeting	0.00	1,426.43	0.00	0.00	1,426.43
WATSON	ALISON	10/10/2017	10/15/2017	PORTLAND, OR	NASAA Leadership Conference	0.00	1,210.22	0.00	0.00	1,210.22
MERRITT	KATHARINE	10/11/2017	10/15/2017	AMSTERDAM	Placemaking Conference	0.00	0.00	2,222.26	0.00	2,222.26
EDMONDS	KELI	10/15/2017	10/20/2017	COLUMBUS, OH	EDFP Certification Training	0.00	1,101.86	0.00	0.00	1,101.86
MERRITT	KATHARINE	10/18/2017	10/19/2017	COLUMBUS, OH	OEDA Annual Summit	0.00	0.00	91.44	0.00	91.44
KREPPS	PAUL	10/22/2017	10/25/2017	Washington D.C., DC	National Development Council Training	0.00	1,452.60	0.00	0.00	1,452.60
KREPPS	PAUL	10/29/2017	11/2/2017	EVANSVILLE, IN	Governor's Business Attraction Support Event	0.00	215.35	0.00	0.00	215.35
BRUMAN	ANDREA	11/5/2017	11/10/2017	SAN FRANCISCO, CA	Dreamforce Conference 2017	0.00	2,138.90	0.00	0.00	2,138.90
WALTER	JENNIFER	11/5/2017	11/9/2017	SAN FRANCISCO, CA	Dreamforce Conference 2017	0.00	3,050.56	0.00	0.00	3,050.56
KLECKNER	KATHERINE	11/13/2017	11/17/2017	MEMPHIS, TN	HQ and Site Consultant visits	0.00	1,116.16	0.00	0.00	1,116.16
KREPPS	PAUL	11/14/2017	11/15/2017	DETROIT, MI	Canada-U.S. Business Association Meetings	0.00	240.21	0.00	0.00	240.21
KREPPS	PAUL	11/30/2017	12/17/2017	FRANCE	International business attraction	0.00	6,146.02	0.00	0.00	6,146.02
BOWERMAN	STACY	12/3/2017	12/8/2017	PITTSBURGH, PA	National Brownfields Conference	0.00	1,672.95	0.00	0.00	1,672.95
EDWARDS	JULIUS	12/3/2017	12/7/2017	PITTSBURGH, PA	National Brownfields Conference	0.00	1,281.22	0.00	0.00	1,281.22
MULLINS	LORI	12/3/2017	12/7/2017	PITTSBURGH, PA	National Brownfields Conference	0.00	1,227.82	0.00	0.00	1,227.82
TISCHLER	JAMES	12/3/2017	12/7/2017	PITTSBURGH, PA	National Brownfields Conference	0.00	674.22	0.00	0.00	674.22
LAPERIERE	LORI	12/4/2017	12/7/2017	PITTSBURGH, PA	National Brownfields Conference	0.00	922.91	0.00	0.00	922.91
KLECKNER	KATHERINE	12/11/2017	12/14/2017	MINNEAPOLIS, MN	HQ and site consultant meetings	0.00	1,201.97	0.00	0.00	1,201.97
KREPPS	PAUL	1/21/2018	1/23/2018	MIAMI, FL	Conway FDI Training Seminar	0.00	907.99	0.00	0.00	907.99
KLECKNER	KATHERINE	1/23/2018	1/25/2018	ATLANTA, GA	HQ and Site Consultant outreach	0.00	1,172.12	0.00	0.00	1,172.12
KREPPS	PAUL	2/3/2018	2/10/2018	INDIA	Global business attraction.	0.00	4,401.76	0.00	0.00	4,401.76
RUOFF	JASON	2/25/2018	3/3/2018	VIENNA, VA	Technical training class not offered locally.	0.00	1,325.20	0.00	0.00	1,325.20
LUCKO	JONATHON	3/11/2018	3/13/2018	WASHINGTON, DC	Federal Compliance & Technical Training	0.00	0.00	1,389.13	0.00	1,389.13
FRANKE	LYNDA	3/17/2018	3/25/2018	DENVER, CO	NDC LIHTC Training	0.00	1,175.65	0.00	0.00	1,175.65
KRIZOV	LAURA	3/23/2018	4/25/2018	KANSAS CITY, MO	National Main Street Conference	0.00	1,500.24	0.00	0.00	1,500.24
AUDETTE-BAUMAN	MICHELLE	3/24/2018	3/29/2018	KANSAS CITY, MO	National Main Street Conference	0.00	1,419.75	0.00	0.00	1,419.75
MULLINS	LORI	3/25/2018	3/30/2018	ARLINGTON, VA	Training	0.00	1,953.07	0.00	0.00	1,953.07
WIEBER	KAREN	3/25/2018	3/28/2018	KANSAS CITY, MO	National Main Street Conference	0.00	1,270.21	0.00	0.00	1,270.21
YOUNG	LEIGH	3/25/2018	3/28/2018	KANSAS CITY, MO	National Main Street Conference	0.00	455.08	0.00	0.00	455.08
HOWLAND	PAUL	4/3/2018	4/4/2018	CHICAGO, IL	Pure Michigan Travel Promotion Event	0.00	37.83	0.00	0.00	37.83
MUNSON	AMANDA	4/3/2018	4/4/2018	CHICAGO, IL	Pure Michigan Travel Promotion Event	0.00	1,302.75	0.00	0.00	1,302.75
KLECKNER	KATHERINE	4/8/2018	4/13/2018	SAN JOSE, CA	Governor's Trip to CA	0.00	1,962.69	0.00	0.00	1,962.69
KREPPS	PAUL	4/8/2018	4/15/2018	CANADA	Global business attraction.	0.00	4,418.08	0.00	0.00	4,418.08
MERRITT	KATHARINE	4/20/2018	4/27/2018	LONDON, UK	Crowdfunding the City Conference Presenter	0.00	0.00	2,832.80	0.00	2,832.80
WIEBER	KAREN	4/20/2018	4/24/2018	NEW ORLEANS, LA	AICP certs, present RRC display	0.00	1,711.55	0.00	0.00	1,711.55
ODOM	EMANUEL	5/2/2018	5/4/2018	MIDDLETON, WI	Real Estate Re-Use Training not available in Michigan	0.00	328.34	0.00	0.00	328.34
KREPPS	PAUL	5/3/2018	5/5/2018	CANADA	Global business development.	0.00	2,473.83	0.00	0.00	2,473.83
DEVRIES	SUSAN	5/14/2018	5/17/2018	MILWAUKEE, WI	Conference	0.00	723.12	0.00	0.00	723.12
KLECKNER	KATHERINE	5/14/2018	5/16/2018	HOUSTON TX	Business Attraction	0.00	672.25	0.00	0.00	672.25
PARKKONEN	MICHELLE	5/15/2018	5/18/2018	SAVANNAH, GA	Presented at Congress for the New Urbanism	0.00	391.91	0.00	0.00	391.91
KREPPS	PAUL	6/1/2018	6/23/2018	WASHINGTON, VA	Global business attraction.	0.00	2,396.93	0.00	0.00	2,396.93
MULLINS	LORI	6/10/2018	6/15/2018	ARLINGTON, VA	NDC Finance Training	0.00	2,075.45	0.00	0.00	2,075.45
GARRETT	JEFFREY	6/16/2018	6/21/2018	ESTES PARK, CO	Conference	0.00	1,245.07	0.00	0.00	1,245.07
KLECKNER	KATHERINE	6/19/2018	6/22/2018	WASHINGTON, DC	Business Attraction	0.00	2,202.83	0.00	0.00	2,202.83
KREPPS	PAUL	7/9/2018	7/13/2018	SAN FRANCISCO, CA	Global business development.	0.00	3,382.26	0.00	0.00	3,382.26
PARKER	AMY	7/22/2018	7/22/2018	LAS VEGAS, NV	Cvent Connect Conference	0.00	1,444.16	0.00	0.00	1,444.16
BADGERO	CHAD	7/24/2018	7/28/2018	PHILADELPHIA, PA	Community Arts Education Leadership Institute	0.00	239.40	0.00	0.00	239.40
ODOM	EMANUEL	8/20/2018	8/23/2018	LOS ANGELES, CA	NMTC Training	0.00	878.34	0.00	0.00	878.34
LOTHSCHUTZ	MICHAEL	8/26/2018	8/31/2018	LAS VEGAS, NV	IT technical training not offered in-state	0.00	359.85	0.00	0.00	359.85
RUOFF	JASON	8/26/2018	8/31/2018	LAS VEGAS, NV	IT technical training not offered in-state	0.00	349.85	0.00	0.00	349.85
WELLMAN	JOHN	8/26/2018	8/28/2018	CHICAGO, IL	Training Not Available in Michigan	0.00	784.29	0.00	0.00	784.29
WEBBER	DEBRA	8/28/2018	8/31/2018	SAN FRANCISCO, CA	BOX Convention	0.00	1,614.77	0.00	0.00	1,614.77
GARRETT	JEFFREY	9/5/2018	9/7/2018	INDIANAPOLIS, IN	2018 Arts Midwest Conference	0.00	797.91	0.00	0.00	797.91
WHEATER	ADAM	9/5/2018	9/7/2018	INDIANAPOLIS, IN	2018 Arts Midwest Conference	0.00	453.97	0.00	0.00	453.97
ROEDER	CHRISTINE	9/10/2018	9/11/2018	OMAHA, NE	Midwest Japan US Conference	0.00	104.17	0.00	0.00	104.17
KREPPS	PAUL	9/14/2018	9/29/2018	NETHERLANDS	International business attraction.	0.00	6,597.16	0.00	0.00	6,597.16

Lastname	Firstname	Start	End	Destination	Trip Name	GF/GP	Restricted	Federal	Other	Total Amount
MERRITT	KATHARINE	9/14/2018	9/19/2018	NEW ORLEANS, LA	Walk Bike Places Conference	0.00	0.00	1,514.28	0.00	1,514.28
CHAFFEE	WILL	9/16/2018	9/21/2018	PHILADELPHIA, PA	Training Not Available in Michigan	0.00	299.40	0.00	0.00	299.40
BRIGHT MCCLANAHAN	AMANDA	9/19/2018	9/21/2018	NEW YORK CITY, NY	Financial Leadership Summit	0.00	472.20	0.00	0.00	472.20
						0.00	80,942.43	8,049.91	0.00	88,992.34